



HELPING SUCCESSFUL FAMILIES MAKE SWITZERLAND THEIR HOME

LOOKING FOR A REAL HOME?

Geopolitical shifts, regulatory change, and political instability can turn what appeared to be an attractive domicile into a challenge - not only for wealth preservation, but sometimes even in terms of family safety.

For globally mobile families, choosing where to establish a long-term base has become a decision that touches legal structures, privacy, education, and the ability to build genuine roots in a jurisdiction that prides itself on stability.

SWITZERLAND EQUALS STABILITY

Political continuity, institutional stability, legal certainty, a deep professional services ecosystem and an exceptional quality of life make Switzerland the jurisdiction of choice for families seeking a base that works across several dimensions.

A transparent and well-established regulatory framework supports genuine life-centre planning - enabling families to align residency, tax structures, corporate vehicles, and family governance in a single, defensible jurisdiction.

OUR CLIENTS DEMAND MUCH MORE THAN A WELL-COORDINATED MOVE

Our experts usually come into play where most relocation agencies fall short. Imagine having a single point of contact who has done this time and again - residency, tax structuring, finding the right real estate, schools for your children, banking, insurance, healthcare, permits for household staff. And things you probably have not yet thought of. We have you covered.

In-house expertise across every dimension

Our legal, tax, and family office capabilities are in-house, built over more than 45 years. Combined with Tramondo, our FINMA-regulated investment partner company, clients gain a single point of access with the depth to act.

Direct access where it matters

Being deeply rooted in Zug, Switzerland, means first-hand relationships with local and regional authorities and key decision-makers. Faster approvals, fewer complications, and outcomes shaped by deep local expertise.

We deliver value long after the move

Relocation agents complete a project. We establish a relationship. From the day you arrive, we remain at your service as your family office, legal counsel, tax advisor, and investment partner - often across generations.

Built to withstand

We ensure your Swiss base has substance - housing, insurance, family governance, permits, documentation - creating a position that is defensible today and in the future.

OUR APPROACH

Every family's situation is different. The path is the same: four clear steps, one partner, from first conversation to the generations that follow..

01

Planning & structuring

Residency planning, taxation, immigration permits, and cross-border structuring tailored to your situation.

02

Execution

End-to-end relocation management - coordination with authorities, real estate, international schooling, household staff permits, insurance, and banking.

03

Building the foundation

Family office setup, family governance frameworks, administrative infrastructure, and local integration for you and your family.

04

Ensuring continuity

Ongoing accounting & fiduciary services, wealth structuring, estate planning, and continuous adaptation to evolving needs.

A TRUSTED PARTNER ACROSS ALL DIMENSIONS



Investment advisory & solutions*



Real estate consulting & management



Tax & insurance optimization



Swiss residences, work permits & relocation consulting



Estate planning & wealth transfer



Commercial & banking transaction management incl. letters of credit



Company and trust (re-)structuring, mergers & acquisitions



Company management services & regulatory compliance



Controlling of banking services & consolidation



Backoffice and administrative services

* Independent wealth expertise in house

With Tramondo Investment Partners AG, our FINMA-regulated partner company, clients enjoy first hand access to bank-independent wealth management, institutional investment processes, and to the global investment universe.

A member of the Alliance of Swiss Wealth Managers (ASV), Tramondo has been named among Citywire's Top 50 independent asset managers in Switzerland for the sixth consecutive year and received the Fund Manager of the Year award at the WealthBriefing Swiss Awards 2026.

ABOUT US

Dr. J. Bollag & Cie. AG builds on more than 45 years of experience in advising families and entrepreneurs at home and abroad. Specialising in holistic family office mandates, the Group provides complex solutions across the business areas of family office services, tax & law, corporate services, and finance.



GET IN TOUCH

We'd love to hear from you how we can help find the solution that fits your family's specific wishes and requirements.

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